

# Financial Highlights for the Group

Amounts in DKK million	2022/23	2021/22	2020/21	2019/20	2018/19
<b>Income statement items</b>					
Revenue	782.8	663.3	457.2	555.9	560.3
Gross Profit	358.4	309.3	239.1	309.3	316.9
EBITDA	107.5	85.4	37.3	108.2	100.2
EBITDA %	13.7%	12.9%	8.2%	19.5%	17.9%
Operating profit/loss (EBIT)	67.9	45.6	6.1	83.6	86.7
Net financials	-8.7	-3.4	-6.6	-3.4	4.6
Profit/loss before tax	59.2	42.3	-0.6	80.2	91.3
Profit/loss for the year	46.7	33.9	3.6	63.1	71.4
<b>Balance sheet items</b>					
Net liquidity position <sup>(1)</sup>	137.7	73.8	120.4	194.8	226.7
Total assets	578.1	556.8	485.3	533.6	463.3
Equity	377.7	331.6	288.5	352.2	347.4
Liabilities	201.0	225.2	196.8	181.4	115.8
<b>Other key figures</b>					
Development cost financed by RTX before capitalization	33.2	30.6	42.3	43.8	39.0
Capitalized development cost	13.5	15.8	24.9	28.7	16.8
Depreciation, amortization and impairment	39.6	39.7	31.3	24.6	13.5
Cash flow from operations	97.0	-0.0	44.5	70.6	107.7
Cash flow from investments	-26.7	30.5	9.7	-37.1	-52.4
Investment in property, plant and equipment	10.2	11.4	18.6	7.9	5.4
Increase/decrease in cash and cash equivalents	62.5	24.9	-22.4	-33.7	10.9

(1) Equals total of cash and current asset investments.

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<b>Key ratios (percentage)</b>					
Growth in net turnover	18.0	45.1	-17.8	-0.8	17.9
Profit margin	8.7	6.9	1.3	15.0	15.5
Return on invested capital	28.7	25.6	10.7	54.1	75.1
Return on equity	13.2	10.9	1.1	18.1	21.6
Equity ratio	65.2	59.6	59.5	66.0	75.0
<b>Employment</b>					
Average number of full-time employees <sup>(1)</sup>	299	282	286	292	277
Average number of FTE employed directly <sup>(1)</sup>	267	249	257	264	253
Revenue per employee (DKK '000)	2,618	2,352	1,598	1,904	2,023
Operating profit per employee (DKK '000)	227	162	21	286	313
<b>Shares (number of shares in thousands)</b>					
Average number of shares in distribution	8,200	8,169	8,243	8,376	8,545
Average number of diluted shares	8,195	8,198	8,302	8,503	8,633
<b>Share data (DKK per share at DKK 5)</b>					
Profit/loss for the year (EPS), per share	5.7	4.2	0.4	7.5	8.4
Profit/loss for the year, diluted (DEPS), per share	5.7	4.1	0.4	7.4	8.3
Dividends, per share	-	-	-	2.5	2.5
Equity value, per share	45.9	40.5	35.4	42.2	41.0
Listed price, per share	83.6	115.0	165.0	216.0	164.0

(1) Employees employed in RTX legal entities are defined as "employed directly". Employees employed through service partner in countries where we have no legal entity, comprise the remaining employees.

Note: The Group's financial year runs from 1 October to 30 September. The calculation of the financial highlights is described on page 99.

IFRS 9 and IFRS 15 were implemented in 2018/19. Figures prior to 2019/20 have not been restated to reflect new accounting policy IFRS 16, implemented in 2019/20.